



04 October 2022



The Nifty previous session ended 2.29% up at 17274.30. It opened gap-up and continued rising towards ending in green with a bullish body candle. Chart pattern suggesting the Benchmark Index soon heading towards 17350 and 17450 levels. Range bound oscillation with a positive bias in the price band of 17100-17350 is likely.

On the Nifty hourly chart, direction of the leading indicators suggesting range bound oscillation with a positive bias in the price band of 17100-17350. Higher resistance is placed around 17450 levels.

Nifty patterns on multiple periods suggesting; the Benchmark Index ended with a bullish candle. Hence, retesting of 17350 and 17450 likely.

### Nifty Crucial Supports & Resistances-

**Supports- 17100, 17050 Resistances- 17350, 17450**

### Open Positional Calls-

T+15 INST POSITIONAL BUY-  
| Cash Segment | ICICI BANK @  
855-850, TGT- 890, Closing SL-  
below 830

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## Nifty Intraday Chart



## Market in Retrospect

Indian markets revived sharply on the back of surge in banking stocks with quarterly earnings around the corner and upmoves in global equities

The benchmark indices viz., Nifty 50 was up by 2% while Sensex rose nearly 1,300 points towards its past resistance of 58,000 levels due to positive global cues.

IndusInd Bank shares rose 5.5% while Adani Ports was up by 4.9% making them the two top gainers today. Shares of Mahindra and Mahindra Financial Services surged 12% after the company reported strong disbursement for September and improved collection efficiency.

## Market Turnover (In Crore) 03-10-2022

Name	Last	Previous
NSE Cash	NA	63560.47
NSE F&O	12793241.62	29233308.22
BSE Cash	2,824.89	3,158.01
BSE F&O	NA	128654.89

## FII Derivatives Flow (In Crore) 28-09-2022\* (not updated)

Instrument	Purchase	Sale	Net
Index Future	10571.63	10467.80	103.83
Index Option	1136778.99	1127526.28	9252.71
Stock Future	40103.69	40504.45	400.76
Stock Option	9766.75	9963.44	196.69

## Institutional Flow (In Crore) 30-09-2022

Institution	Purchase	Sale	Net
FII	6646.71	5302.08	1344.63
DII	6092.44	5146.52	945.92

\*Data not updated till 7:15pm

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
IndusInd Bank Ltd	5.45	4.65	4446589	4436112
Adani Ports	4.93	2.51	10445528	9885229
Bajaj Finance Ltd	4.42	3.39	1191495	1084079
Coal India Ltd	3.86	4.37	10862095	9033048
Hero Motocorp Ltd	3.81	0.62	391128	817238

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Power Grid	1.11	1.76	14384500	32760800
Dr. Reddy'S	0.13	5.56	308654	668093
Sun Pharmaceutical	0.01	5.28	1856830	5160401
Titan Co Ltd	0.42	0.59	1291070	1269280
Bharti Airtel Ltd	0.67	6.32	5772140	7402680

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	58065.47	1276.66	2.25	1.68	1.25	9.07	2.08
Nifty	17274.30	386.95	2.29	1.57	1.51	9.09	2.36
BSE M Cap	25141.18	595.18	2.42	2.39	1.27	14.09	1.81
BSE S Cap	28723.02	422.80	1.49	2.62	0.27	15.10	0.09
Nifty MC 100	31090.60	805.95	2.66	3.08	0.99	16.14	0.70
BSE Auto	29160.36	599.55	2.10	1.36	3.72	9.02	22.04
BSE Capgoods	31494.42	713.98	2.32	2.20	4.03	19.84	19.82
BSE FMCG	16138.09	289.01	1.82	0.21	1.52	11.63	8.36
BSE Metal	18460.46	612.06	3.43	4.32	1.24	20.02	11.44
BSE Oil&Gas	18707.10	321.99	1.75	0.06	5.20	7.75	1.53
BSE Healthcare	23712.61	184.08	0.78	4.15	4.29	9.09	11.02
BSE Power	4702.94	107.72	2.34	1.41	8.62	16.07	43.54
BSE Realty	3410.01	74.86	2.24	2.57	8.41	9.02	17.45
BSE ConsDur	42153.25	332.51	0.80	0.82	0.87	19.91	1.20
BSE Bank	44619.84	1188.54	2.74	1.65	1.28	14.29	4.02
BSE IT	27953.59	728.85	2.68	2.20	1.22	1.56	19.06

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.59	0.05	1.41	9.07	12.48	24.55	142.57
UK	3.83	0.13	3.38	15.00	31.25	74.41	278.83
Brazil	6.38	0.26	3.89	5.06	9.17	1.71	47.67
Japan	0.22	0.02	9.76	12.25	7.88	3.06	311.11
Australia	3.73	0.17	4.33	7.31	2.30	4.78	150.34
India	7.36	0.10	1.38	0.34	1.80	0.16	17.83
Switzerland	0.94	0.11	10.08	39.00	8.83	1.99	651.18
Germany	1.83	0.09	4.70	18.11	19.80	37.06	953.74

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	81.52	0.36	0.44	0.07	2.05	3.15	8.84
USD Index	111.12	0.63	0.56	2.62	1.44	5.69	18.49
YUAN	7.12	0.01	0.13	0.17	3.17	5.86	9.43
GBP	1.14	0.00	0.24	5.75	1.45	6.34	16.61
EUR	0.99	0.01	0.71	3.15	0.33	5.05	14.84
YEN	144.75	0.20	0.14	0.03	2.87	6.31	23.36

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	1788.00	28.00	1.59	1.38	64.64	17.18	66.05
Baltic Dirty	1476.00	1.00	0.07	1.99	0.87	20.79	132.44
SG Dubai HY	23.08	0.35	1.54	12.15	11.77	4.43	784.29

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	29490.89	765.38	2.66	0.79	5.84	5.17	13.27
Nasdaq	10815.43	239.81	2.27	0.12	7.01	2.81	24.13
S&P 500	3678.43	92.81	2.59	0.64	6.26	3.84	14.46
FTSE100	7037.89	143.09	2.07	0.96	3.15	2.50	0.58
CAC40	5983.75	204.09	3.52	4.25	2.74	0.73	7.40
DAX	12566.89	380.47	3.12	3.71	3.53	1.44	16.27
Mexico IPC	45429.75	802.95	1.80	1.39	1.00	5.43	10.68
Brazil Bovespa	116134.5	6097.67	5.54	6.43	4.75	17.77	5.20
Russian RTS	1092.11	2.71	0.25	3.39	15.21	12.80	39.01
Japan Nikkei	26992.21	776.42	2.96	1.58	2.38	3.21	5.11
Hang Seng	17079.51	143.32	0.83	4.34	12.20	21.76	28.94
Taiwan Index	13576.52	276.04	2.08	1.81	7.47	4.51	17.26
Shanghai Comp	3024.39	16.82	0.55	2.07	5.09	10.72	15.24
KOSPI	2209.38	53.89	2.50	0.52	8.30	4.17	26.82
Malaysia KLCI	1409.36	11.74	0.84	0.11	5.49	1.96	7.43
Jakarta Comp	7072.26	62.54	0.89	0.57	1.46	6.52	11.50
Philippine SE	5987.72	204.57	3.54	0.54	10.53	3.17	13.98
Thai Exch	1578.00	19.95	1.28	2.02	2.72	1.14	2.26

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	84.04	0.55	0.66	7.24	3.10	22.36	8.45
BRENT Crude	89.51	0.74	0.83	5.57	2.41	13.43	21.54
Natural Gas	6.36	0.01	0.23	4.51	27.06	10.59	59.50

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1702.50	3.71	0.22	4.59	0.50	5.78	3.73
Silver(\$/Ounce)	20.79	0.16	0.78	13.50	15.65	4.40	8.01
Aluminium	2210.75	56.00	2.60	4.29	3.79	8.91	22.07
Copper	7602.50	80.75	1.05	2.32	1.15	5.44	16.78
Zinc	2998.25	16.00	0.53	2.12	5.49	2.46	0.94
Lead	1863.25	48.90	2.56	7.14	1.17	3.83	14.63

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	218.05	2.30	1.07	2.81	4.70	1.56	6.03
Cotton	86.62	2.42	2.87	1.67	16.07	11.14	0.85
Sugar	17.47	0.05	0.29	0.68	3.00	4.85	3.69
Wheat	917.25	5.25	0.58	5.25	13.10	6.35	21.33
Soybean	1378.75	4.75	0.35	2.08	2.94	1.18	11.48

**Electronics Mart India IPO subscribed 1.69 times, QIB portion fully booked on Day 1**

The initial public offering (IPO) of Electronics Mart India, the fourth largest consumer durables and electronics retailers in India, was subscribed 1.69 times on the first day of the subscription. The offer garnered bids for 10.58 crore equity shares against an offer size of 6.25 crore equity shares. The offer size was reduced to 6.25 crore equity shares from around 8.47 crore after raising Rs 150 crore through anchor book on October 3. Retail investors were once again at the forefront, subscribing 1.98 times the allotted quota. Non-institutional investors bought 104 percent of the portion set aside for them.

**Wipro, Infosys, Tech Mahindra revoke offer letters given to freshers**

Top IT and tech firms like Wipro, Infosys and Tech Mahindra have reportedly revoked offer letters given to students after delaying their joinings by nearly three-four months. According to reports, hundreds of freshers were given offer letters but first the joining of those candidates were postponed and finally, their offer letter was revoked

**Banks' provisional July-September numbers indicate robust growth in loans, deposits**

Top banks, including State Bank of India, HDFC Bank, IndusInd Bank and Yes Bank, have reported a double-digit increase in loan growth for the second quarter on a year-on-year basis. Deposit growth has also been strong. Banks' July-September business updates paint a rosy picture for the sector. Top banks, including State Bank of India, HDFC Bank, IndusInd Bank and Yes Bank, have reported a double-digit increase in loan growth for the July-September quarter on a year-on-year basis. Deposit growth has also been strong.

**Gold price at two-month high, tops Rs 51000; Silver above Rs 61000 - check rates in your city**

Gold price on Tuesday hit a two-month high on account of the Rupee gaining strength against the American dollar and lower US Treasury yields. On the MCX, the yellow metal breached the Rs 51000 level to trade 0.55 higher, Futures December contract, around 2 PM on MCX. On the international market, gold was quoting higher at USD 1,704.60 per ounce. According to a Reuters report, the benchmark US 10-year Treasury yields edged closer to a 1-1/2-week low touched on Monday, while the dollar index was flat near Monday's low

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Company	Details
Mini Diamonds India Ltd	Corporate meeting effective 05-10-22
Accelya Solutions India Ltd	Cash dividend of INR45 effective 06-10-22
Rasi Electrodes Ltd	Corporate meeting effective 06-10-22
Veranda Learning Solutions Ltd	Corporate meeting effective 06-10-22
Thambbi Modern Spinning Mills Ltd	Corporate meeting effective 06-10-22
Asian Hotels East Ltd	Stock dividend of INR1.50 effective 06-10-22

### Domestic Events

- **06th October 2022:-** India S&P Global Composite and Services PMI for September 2022.

### Global Events

- **05th October 2022:-** Japan Jibun Bank Composite and Services PMI for September 2022., Euro Area S&P Global Composite and Services PMI for September 2022., The U.S. S&P Global Composite and Services PMI for September 2022., The U.S. ADP Employment Change for September 2022., The U.S. ISM Non Manufacturing PMI for September 2022., The U.S. Balance of Trade for August 2022., The U.S. MBA Mortgage Applications for September 30, 2022.
- **06th October 2022:-** Euro Area Retail Sales for August 2022., The U.S. Initial Jobless Claims October 01, 2022.



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